

# สรุปผลการผลประกอบการงวด 4Q63F

	กำไรสุทธิที่คาดหวัง (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	4Q63F	%qoq	%yoy	4Q63A	%yoy	3Q63	4Q62	2563F	2564F		2565F
<b>AGRI</b>	<b>5,666</b>	<b>120%</b>	<b>1163%</b>	<b>5,921</b>	<b>1220%</b>	<b>2,579</b>	<b>449</b>				
GFPT	379	11%	51%		na	342	250	1,110	1,399	1,508	Switch
NER	428	181%	245%	422	240%	152	124	867	1,050	1,147	BUY
STA	4,859	133%	6466%	5,499	7331%	2,084	74	9,531	15,089	9,722	BUY
<b>FOOD</b>	<b>8,923</b>	<b>-16%</b>	<b>72%</b>	<b>-</b>	<b>na</b>	<b>10,593</b>	<b>5,196</b>				
CPF	6,909	-8%	72%		na	7,474	4,010	24,506	25,649	27,938	BUY
TFG	546	-49%	327%		na	1,063	128	2,405	2,194	2,477	BUY
TU	1,468	-29%	39%		na	2,056	1,057	6,097	6,390	6,572	BUY
<b>PERSONAL</b>	<b>8,044</b>	<b>83%</b>	<b>4343%</b>	<b>8,520</b>	<b>4606%</b>	<b>4,402</b>	<b>181</b>				
STGT	8,044	83%	4343%	8,520	4606%	4,402	181	14,401	24,844	15,103	BUY
<b>BANK</b>	<b>26,361</b>	<b>-9%</b>	<b>-36%</b>	<b>31,438</b>	<b>-24%</b>	<b>29,087</b>	<b>41,366</b>				
BAY	5,148	-16%	-20%	3,385	-47%	6,115	6,437	23,040	25,574	26,630	-
BBL	5,000	24%	-38%	2,398	-70%	4,017	8,002	17,181	25,738	31,016	BUY
KBANK	5,140	-23%	-42%	13,258	51%	6,679	8,802	29,487	34,820	37,636	BUY
KKP	1,100	-18%	-35%	1,108	-34%	1,347	1,680	5,123	5,392	5,738	Switch
KTB	3,396	11%	-54%	3,452	-54%	3,057	7,459	16,732	18,063	19,800	Switch
SCB	3,782	-19%	-31%	4,965	-10%	4,641	5,506	27,218	29,080	34,227	Switch
TISCO	1,495	-7%	-20%	1,636	-12%	1,612	1,865	6,063	6,524	6,884	BUY
TMB	1,300	-20%	-20%	1,235	-24%	1,619	1,615	10,112	10,616	11,422	Switch
<b>FINANCE</b>	<b>5,039</b>	<b>17%</b>	<b>-5%</b>	<b>2,380</b>	<b>-55%</b>	<b>4,323</b>	<b>5,321</b>				
AEONTS	980	1%	-1%	1,009	2%	966	991	3,232	3,426	3,853	Switch
ASK	221	-5%	-8%		na	232	241	889	987	1,088	BUY
BAM	1,067	258%	-36%		na	298	1,667	2,010	3,219	3,657	BUY
JMT	304	7%	53%		na	283	199	1,021	1,364	1,727	Switch
MTC	1,369	2%	21%	1,370	21%	1,340	1,131	5,214	6,007	7,028	BUY
SAWAD	1,098	-9%	0%		na	1,204	1,093	4,213	5,058	6,049	Switch
<b>PACKAGIN</b>	<b>1,697</b>	<b>24%</b>	<b>38%</b>	<b>1,486</b>	<b>21%</b>	<b>1,373</b>	<b>1,228</b>				
SCGP	1,665	25%	39%	1,486	24%	1,335	1,196	6,457	8,228	10,105	Switch
SFLEX	32	-15%	-1%		na	38	32	140	178	216	BUY
<b>STEEL</b>	<b>230</b>	<b>-20%</b>	<b>4%</b>	<b>-</b>	<b>na</b>	<b>289</b>	<b>220</b>				
MCS	230	-20%	4%		na	289	220	961	1,044	1,193	BUY
<b>PETRO</b>	<b>6,602</b>	<b>412%</b>	<b>na</b>	<b>6,405</b>	<b>na</b>	<b>1,288</b>	<b>(1,142)</b>				
IVL	1,242	227%	na		na	380	(1,516)	2,346	12,229	13,802	BUY
PTTGC	5,360	490%	1334%	6,405	1613%	908	374	200	11,320	15,317	BUY
<b>CONMAT</b>	<b>9,544</b>	<b>-9%</b>	<b>27%</b>	<b>8,047</b>	<b>7%</b>	<b>10,522</b>	<b>7,494</b>				
CCP	20	352%	-38%		na	4	32	82	130	155	BUY
DRT	90	-19%	-8%		na	111	97	552	550	573	BUY
SCC	8,816	-9%	24%	8,047	13%	9,741	7,104	34,144	36,550	37,575	BUY
TPIPL	618	-7%	138%		na	665	259	2,349	2,400	2,065	BUY
<b>CONS</b>	<b>126</b>	<b>-86%</b>	<b>-87%</b>	<b>-</b>	<b>na</b>	<b>933</b>	<b>981</b>				
CK	(77)	na	na		na	774	256	649	1,018	1,626	BUY
PYLON	24	92%	-74%		na	13	92	180	221	276	BUY
SEAFCO	16	-32%	-81%		na	23	85	205	246	350	BUY
SQ	92	445%	-21%		na	17	117	262	276	312	BUY
STEC	331	41%	-45%		na	235	600	956	1,144	1,302	BUY
STPI	(260)	na	na		na	(129)	(169)	(536)	11	134	Switch
<b>PROP</b>	<b>12,577</b>	<b>2%</b>	<b>-31%</b>	<b>701</b>	<b>-96%</b>	<b>12,358</b>	<b>18,256</b>				
AP	920	-37%	4%		na	1,450	882	4,205	3,752	3,874	BUY
CPN	2,141	-14%	-42%		na	2,481	3,671	9,681	10,188	11,328	BUY
FPT	443	-66%	57%		na	1,286	283	2,791	2,358	2,965	BUY
LH	2,399	17%	-42%		na	2,049	4,145	7,187	7,574	8,089	BUY
LPN	258	152%	-58%	243	-60%	103	614	716	726	760	Switch
ORI	654	-9%	-26%		na	717	882	2,673	2,927	3,161	BUY
PSH	831	38%	-54%		na	603	1,825	2,773	2,846	3,043	Switch
QH	568	-1%	-16%		na	575	675	2,112	2,465	2,649	BUY
SC	470	-31%	-52%	457	-54%	684	988	1,898	1,768	1,947	BUY
SIRI	664	-13%	-47%		na	765	1,251	1,749	1,511	1,600	Switch
SPALI	2,040	68%	11%		na	1,217	1,839	4,427	6,073	6,405	BUY
WHA	1,189	177%	-1%		na	429	1,201	2,060	2,530	3,102	BUY
<b>ENERG</b>	<b>33,337</b>	<b>8%</b>	<b>-7%</b>	<b>27,158</b>	<b>-24%</b>	<b>30,776</b>	<b>35,732</b>				
BGRIM	639	28%	56%		na	501	409	2,237	4,179	4,671	BUY
GPSC	1,778	-31%	55%	1,458	27%	2,574	1,145	7,829	8,283	6,726	BUY
GULF	1,820	88%	101%		na	970	905	4,258	7,836	10,756	BUY
GUNKUL	1,519	52%	188%		na	1,001	527	3,239	2,306	2,178	BUY
IRPC	1,616	4%	na	1,608	na	1,556	(513)	(6,152)	2,177	3,815	Switch
PTT	13,170	-7%	-25%	13,147	-25%	14,120	17,446	37,790	72,563	89,069	BUY
PTTEP	3,811	-47%	-67%	2,527	-78%	7,202	11,620	22,664	27,255	33,773	BUY
TOP	7,101	893%	258%	7,257	266%	715	1,984	(3,301)	6,276	7,632	Switch
TPIPP	1,153	-4%	-10%	1,161	-9%	1,206	1,275	4,506	4,606	3,894	Switch

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	4Q63F	%qoq	%yoy	4Q63A	%yoy	3Q63	4Q62	2563F	2564F		2565F
TTW	730	-21%	-22%		na	929	934	2,997	3,191	3,354	BUY
<b>COMMERC</b>	<b>3,980</b>	<b>-4%</b>	<b>-36%</b>	<b>42</b>	<b>-99%</b>	<b>4,136</b>	<b>6,265</b>				
CPALL	3,827	-4%	-38%		na	3,998	6,167	17,256	19,117	21,275	BUY
RS	126	-4%	92%		na	131	66	552	763	899	BUY
SPVI	27	241%	-16%	42	31%	8	32	73	90	109	BUY
<b>HEALTH</b>	<b>3,202</b>	<b>33%</b>	<b>18%</b>	<b>81</b>	<b>-97%</b>	<b>2,407</b>	<b>2,719</b>				
BCH	330	-20%	37%		na	413	241	1,269	1,394	1,531	BUY
BDMS	2,672	48%	15%		na	1,801	2,323	7,795	8,661	9,725	BUY
PR9	68	-6%	-8%	81	10%	72	74	199	280	311	BUY
RJH	132	10%	61%		na	120	82	400	404	411	BUY
<b>MEDIA</b>	<b>181</b>	<b>na</b>	<b>-70%</b>	<b>328</b>	<b>-46%</b>	<b>(124)</b>	<b>609</b>				
MAJOR	62	na	-84%	328	-15%	(125)	386	(793)	895	1,029	BUY
PLANB	119	10797%	-47%		na	1	223	119	826	987	BUY
<b>TRANS</b>	<b>657</b>	<b>-25%</b>	<b>23%</b>	<b>-</b>	<b>na</b>	<b>878</b>	<b>535</b>				
BEM	597	-27%	15%		na	822	521	2,079	3,342	4,491	BUY
WICE	60	na	na		na	56	13	202	212	241	BUY
<b>ETRON</b>	<b>1,902</b>	<b>-28%</b>	<b>397%</b>	<b>-</b>	<b>na</b>	<b>2,642</b>	<b>383</b>				
DELTA	1,902	-28%	397%		na	2,642	383	7,428	8,383	9,503	SELL
<b>ICT</b>	<b>10,163</b>	<b>-7%</b>	<b>0%</b>	<b>10,111</b>	<b>0%</b>	<b>10,975</b>	<b>10,113</b>				
ADVANC	7,129	9%	1%	7,164	1%	6,513	7,065	27,434	27,043	27,851	BUY
DTAC	939	-35%	18%	281	-65%	1,436	794	5,107	2,973	2,900	Switch
INTUCH	2,825	6%	49%	2,666	41%	2,661	1,890	11,048	10,709	11,139	BUY
JMART	274	5%	78%		na	261	154	803	1,171	1,234	BUY
TRUE	(1,004)	na	na		na	104	210	601	(3,012)	(2,428)	Switch
<b>MAI</b>	<b>33</b>	<b>-37%</b>	<b>42%</b>	<b>33</b>	<b>43%</b>	<b>52</b>	<b>23</b>				
INSET	33	-37%	42%	33	43%	52	23	135	163	181	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : \* ใหม่