

สรุปผลการดำเนินงานประกอบงบ 1Q64F

	กำไรสุทธิที่คาดหวัง (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	1Q64F	%qoq	%yoy	1Q64A	%yoy	4Q63	1Q63	2563	2564F		2565F
AGRI	6,358	7%	596%	366	-60%	5,921	914				
NER	312	-26%	421%	366	512%	422	60	859	1,267	1,435	BUY
STA	6,046	10%	608%	-	na	5,499	854	9,531	18,418	12,029	BUY
FOOD	8,331	6%	17%	1,803	-75%	7,866	7,127				
CPF	6,924	8%	13%	-	na	6,409	6,111	26,022	25,649	27,938	BUY
TU	1,407	-3%	38%	1,803	77%	1,457	1,016	6,246	6,390	6,572	BUY
PERSONAL	10,204	20%	2319%	-	na	8,520	422				
STGT	10,204	20%	2319%	-	na	8,520	422	14,401	30,889	19,249	BUY
FINANCE	4,444	-10%	0%	2,833	-36%	4,927	4,432				
AEONTS	814	-19%	-23%	1,184	12%	1,009	1,056	3,690	4,218	4,786	BUY
ASK	264	20%	32%	276	38%	221	200	883	1,067	1,199	Switch
BAM	352	-50%	-50%	-	na	708	699	1,841	3,219	3,657	BUY
JMT	290	-12%	40%	-	na	330	207	1,047	1,421	1,810	BUY
MTC	1,416	3%	14%	1,374	11%	1,370	1,237	5,214	6,007	7,028	BUY
SAWAD	1,308	1%	27%	-	na	1,289	1,033	4,508	5,545	6,387	BUY
AUTO	290	21%	50%	-	na	240	193				
SAT	290	21%	50%	-	na	240	193	371	820	897	BUY
PACKAGIN	1,751	15%	-1%	2,173	23%	1,526	1,767				
SCGP	1,708	15%	-1%	2,135	23%	1,486	1,732	6,457	8,244	10,409	Switch
SFLEX	43	6%	23%	38	10%	40	35	143	178	216	BUY
STEEL	665	67%	96%	234	-31%	397	339				
MCS	240	7%	11%	234	8%	224	216	954	1,044	1,193	BUY
TMT	425	145%	244%	-	na	173	123	538	1,075	963	BUY
PETRO	11,836	53%	na	6,009	na	7,715	(8,213)				
IVL	2,406	84%	322%	6,009	953%	1,310	571	2,414	12,229	13,802	Switch
PTTGC	9,430	47%	na	-	na	6,405	(8,784)	200	20,678	21,274	BUY
CONMAT	11,722	44%	63%	14,914	108%	8,164	7,179				
CCP	19	-13%	-52%	-	na	22	40	83	136	162	Switch
DRT	175	84%	4%	-	na	95	168	557	550	573	BUY
SCC	11,528	43%	65%	14,914	114%	8,047	6,971	34,144	46,907	43,730	BUY
CONS	92	na	-75%	-	na	(705)	370				
BJCHI	103	na	-5%	-	na	(95)	109	(194)	75	110	BUY
CK	(178)	na	na	-	na	(112)	(112)	612	976	1,575	BUY
PYLON	25	-7%	-76%	-	na	27	105	183	221	276	BUY
SEAFCO	36	na	-62%	-	na	(35)	94	154	246	350	BUY
SQ	80	12%	-21%	-	na	72	102	262	276	312	Switch
STPI	26	na	-64%	-	na	(561)	72	(837)	(14)	40	BUY
PROP	11,865	-11%	3%	2,788	-76%	13,299	11,504				
ANAN	(6)	na	na	6	-96%	(74)	150	(207)	475	526	SELL
AP	1,290	37%	109%	1,403	127%	942	618	4,227	3,998	4,144	BUY
CPN	3,883	92%	-15%	-	na	2,017	4,592	9,557	10,188	11,328	BUY
FPT	517	15%	-38%	516	-38%	449	838	2,791	2,358	2,965	BUY
LH	1,811	-23%	35%	-	na	2,357	1,344	7,145	7,574	8,109	BUY
LPN	111	-54%	-49%	123	-43%	243	217	716	726	760	SELL
NOBLE	450	-30%	10%	-	na	640	411	1,878	1,733	1,790	BUY
ORI	641	0%	8%	-	na	642	595	2,662	2,927	3,161	BUY
PSH	508	-39%	-45%	-	na	829	922	2,771	2,939	3,093	Switch
QH	488	-16%	-5%	-	na	580	511	2,123	2,465	2,649	BUY
RML	(104)	na	na	-	na	(72)	(137)	(718)	(413)	(181)	BUY
SC	407	-11%	35%	-	na	457	301	1,898	1,768	1,947	BUY
SENA	235	-38%	2%	-	na	382	230	1,119	950	974	BUY
SIRI	411	-30%	564%	-	na	588	62	1,673	1,511	1,600	Switch
SPALI	831	-55%	11%	741	-1%	1,865	750	4,251	6,073	6,405	BUY
WHA	392	-73%	295%	-	na	1,454	99	2,524	2,720	3,301	BUY
ENERG	24,023	27%	na	23,483	na	18,854	(10,747)				
BGRIM	606	5%	651%	-	na	576	81	2,175	3,181	3,612	BUY
BPP	1,147	-5%	18%	1,034	6%	1,201	975	3,702	4,044	4,305	Switch
GPSC	1,690	16%	7%	1,973	25%	1,458	1,580	7,829	8,283	6,726	BUY
* GULF	1,620	-12%	na	-	na	1,844	(413)	4,282	7,856	10,776	BUY
GUNKUL	498	-71%	13%	-	na	1,693	439	3,412	2,306	2,178	Switch
IRPC	5,512	243%	na	5,581	na	1,608	(8,905)	(6,152)	3,332	4,100	Switch
PTTEP	9,008	256%	5%	11,534	34%	2,527	8,612	22,664	28,235	36,027	BUY
TOP	3,300	-55%	na	3,360	na	7,257	(13,754)	(3,301)	6,076	7,132	Switch
TTW	642	-7%	1%	-	na	690	638	2,951	3,079	3,211	BUY
COMMERC	3,173	-17%	1%	3,130	-1%	3,819	3,146				
HMPRO	1,362	-12%	8%	1,362	8%	1,545	1,267	5,155	6,030	6,461	BUY
MAKRO	1,646	-23%	-2%	1,734	3%	2,130	1,681	6,563	6,968	7,541	BUY
RS	132	29%	-29%	-	na	103	186	552	763	899	BUY
SPVI	33	-21%	171%	34	180%	42	12	73	128	152	BUY

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	1Q64F	%qoq	%yoy	1Q64A	%yoy	4Q63	1Q63	2563	2564F		2565F
HELTH	1,526	-38%	-41%	1,339	-49%	2,469	2,605				
BDMS	1,487	-38%	-42%	1,339	-48%	2,388	2,568	7,214	8,661	9,725	BUY
PR9	39	-52%	4%	-	na	81	37	202	321	358	BUY
MEDIA	32	-77%	-62%	-	na	140	84				
PLANB	32	-77%	-62%	-	na	140	84	119	826	987	BUY
TRANS	352	-45%	-41%	-	na	645	601				
BEM	245	-57%	-52%	-	na	570	508	2,079	3,342	4,491	BUY
JWD	107	41%	14%	-	na	76	93	290	345	382	BUY
ETRON	1,796	7%	66%	1,757	62%	1,683	1,083				
DELTA	1,652	4%	93%	1,757	105%	1,582	856	7,102	8,383	9,503	SELL
SVI	144	41%	-36%	-	na	102	227	686	616	711	Switch
ICT	7,176	-5%	-13%	7,466	-9%	7,560	8,201				
ADVANC	6,671	-7%	-1%	6,644	-2%	7,164	6,756	27,434	27,043	27,851	BUY
DTAC	831	196%	-45%	822	-45%	281	1,501	5,107	2,973	2,900	BUY
JMART	380	40%	262%	-	na	271	105	798	1,278	1,347	BUY
TRUE	(706)	na	na	-	na	(157)	(161)	1,048	(2,708)	(1,138)	Switch

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : * ใหม่