Earnings Guide by ASPS Research

Company	Rec. L/T 3 months	Price 24/06/21 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm) 20A	Net Profit (Bm) 21F	Net Profit (Bm) 22F	EPS (B) 20A	EPS (B) 21F	EPS (B) 22F	PER (X) 20A	PER (X) 21F	PER (X) 22F	BVS (B) 20A	BVS (B) 21F	BVS (B) 22F	PBV (X) 20A	PBV (X) 21F	PBV (X) 22F	DPS (B) 21F	DPS (B) 22F	Yield (%) 21F	Yield (%) 22F
AGRO & FOOD INDUSTRY																										
Agribusiness							**91.07**	**11,906**	**21,002**	**15,171**				**7.63**	**4.35**	**6.09**				**1.47**	**1.20**	**1.08**			**7.4**	**6.2**
GFPT	Switch	11.60	12.00	3%	0.86	57.9	14.54	1,352	808	1,083	1.1	0.6	0.9	10.8	18.0	13.4	11.7	12.2	12.9	1.0	1.0	0.9	0.20	0.20	1.7	1.7
NER	BUY	6.80	9.50	40%	-0.07	56.5	11.19	859	1,610	1,890	0.5	1.0	1.0	12.8	7.2	6.6	2.3	2.8	3.2	3.0	2.4	2.1	0.38	0.41	5.6	6.0
STA	BUY	39.50	60.00	52%	-0.56	55.5	60.67	9,531	18,418	12,029	6.2	12.0	7.8	6.4	3.3	5.0	24.8	33.0	37.9	1.6	1.2	1.0	3.75	3.00	9.5	7.6
TWPC	BUY	5.30	6.00	13%	0.64	50.3	4.67	164	167	170	0.2	0.2	0.2	28.5	28.0	27.5	5.9	6.0	6.1	0.9	0.9	0.9	0.09	0.10	1.8	1.8
Foods & Beverages							**805.20**	**22,288**	**31,253**	**50,633**				**35.64**	**25.45**	**15.71**				**1.96**	**1.91**	**1.79**			**2.7**	**2.9**
CPF	BUY	26.50	42.00	58%	1.01	45.5	228.20	26,022	25,649	27,938	3.2	3.1	3.4	8.4	8.5	7.8	25.5	27.9	30.5	1.0	1.0	0.9	0.95	1.00	3.6	3.8
ICHI	Switch	12.60	13.10	4%	0.81	46.6	16.38	516	517	551	0.4	0.4	0.4	31.8	31.7	29.7	4.8	4.7	4.7	2.6	2.7	2.7	0.50	0.50	4.0	4.0
KSL	Switch	3.56	3.70	4%	0.83	27.8	15.70	(83)	670	860	0.0	0.2	0.2	NM	23.4	18.2	4.4	4.5	4.7	0.8	0.8	0.8	0.05	0.05	1.4	1.4
M	BUY	53.75	57.00	6%	0.81	45.1	49.50	907	600	1,743	1.0	0.7	1.9	54.6	82.5	28.4	14.7	14.7	14.9	3.7	3.6	3.6	0.60	1.74	1.1	3.2
MINT	BUY	30.75	34.00	11%	1.91	61.4	159.76	(21,407)	(14,000)	1,400	-4.1	-2.7	0.3	NM	NM	113.9	12.9	10.2	10.5	2.4	3.0	2.9	-	-	-	-
NSL	-	14.90	14.10	-5%	na.	25.0	4.47	151	201	244	0.7	0.7	0.8	22.1	22.2	18.3	2.0	4.5	5.0	7.4	3.3	3.0	0.40	0.49	2.7	3.3
OSP	BUY	37.00	38.00	3%	0.74	46.6	111.14	3,504	3,796	4,372	1.2	1.3	1.5	31.7	29.3	25.4	6.4	6.5	6.7	5.8	5.7	5.5	1.14	1.31	3.1	3.5
RBF	BUY	20.40	12.90	-37%	0.20	27.6	40.80	519	646	699	0.3	0.3	0.3	78.6	63.1	58.4	2.0	2.1	2.2	10.0	9.7	9.4	0.26	0.28	1.3	1.4
SAPPE	BUY	25.75	35.00	36%	0.45	24.8	7.84	380	434	504	1.2	1.4	1.7	20.6	18.1	15.6	9.1	9.4	9.7	2.8	2.8	2.7	1.17	1.36	4.5	5.3
TFG	BUY	4.92	6.20	26%	1.03	15.2	27.59	2,563	2,194	2,477	0.5	0.4	0.4	10.8	12.6	11.1	2.0	2.2	2.4	2.5	2.2	2.0	0.18	0.20	3.7	4.1
TKN	Switch	7.75	7.00	-10%	0.82	42.2	10.70	243	292	357	0.2	0.2	0.3	44.1	36.7	29.9	1.5	1.5	1.5	5.3	5.2	5.1	0.19	0.23	2.5	3.0
TU	BUY	19.20	20.00	4%	0.55	60.6	91.62	6,246	6,390	6,572	1.3	1.3	1.4	14.7	14.3	13.9	10.9	11.5	12.1	1.8	1.7	1.6	0.75	0.80	3.9	4.2
TVO	BUY	31.75	42.00	32%	-0.07	66.6	25.67	1,656	2,612	1,664	2.0	3.2	2.1	15.5	9.8	15.4	11.3	12.4	12.2	2.8	2.6	2.6	2.70	1.70	8.5	5.4
CONSUMER PRODUCTS																										
Personal Products							**123.53**	**14,569**	**31,153**	**19,643**				**8.43**	**3.97**	**6.31**				**3.82**	**2.56**	**2.13**			**307.4**	**354.0**
KISS	Switch	13.00	11.49	-12%	na.	25.0	7.80	168	264	394	0.3	0.4	0.7	41.8	29.6	19.8	0.8	1.8	2.1	16.4	7.2	6.1	0.22	0.33	1.7	2.5
STGT	BUY	40.50	65.00	60%	-0.47	34.3	115.73	14,401	30,889	19,249	5.0	10.8	6.7	8.0	3.8	6.0	11.1	16.5	19.8	3.7	2.5	2.0	5.39	3.35	13.3	8.3
FINANCIALS																										
Banking							**1,468.16**	**146,383**	**162,799**	**179,593**				**10.05**	**9.05**	**8.20**				**0.63**	**0.60**	**0.59**			**3.4**	**4.0**
BBL	BUY	115.00	154.00	34%	1.19	98.5	219.52	17,181	25,738	31,016	9.0	13.5	16.2	12.8	8.5	7.1	235.2	240.8	251.4	0.5	0.5	0.5	2.50	3.00	2.2	2.6
KBANK	BUY	119.50	155.00	30%	1.54	79.6	283.13	29,487	34,820	37,636	12.3	14.4	15.6	9.7	8.3	7.7	179.0	189.9	201.7	0.7	0.6	0.6	4.00	4.50	3.3	3.8
KKP	Switch	55.25	59.00	7%	0.91	92.7	46.78	5,123	5,377	5,738	6.1	6.4	6.8	9.1	8.7	8.2	55.1	58.8	62.1	1.0	0.9	0.9	3.50	4.00	6.3	7.2
KTB	Switch	10.70	13.00	21%	1.28	44.9	149.54	16,732	18,063	19,800	1.2	1.3	1.4	8.9	8.3	7.6	24.6	25.5	26.6	0.4	0.4	0.4	0.47	0.51	4.3	4.8
LHFG	BUY	1.13	1.58	40%	0.64	16.8	23.94	2,625	2,767	2,937	0.1	0.1	0.1	9.1	8.7	8.1	2.0	2.1	2.2	0.6	0.5	0.5	-	-	-	-
SCB	BUY	99.25	115.00	16%	1.19	76.6	337.02	27,218	33,320	37,530	8.0	9.8	11.1	12.4	10.1	9.0	121.0	128.7	135.7	0.8	0.8	0.7	4.20	4.50	4.2	4.5
TISCO	BUY	89.00	97.00	9%	0.76	75.2	71.26	6,063	6,524	6,884	7.6	8.1	8.6	11.8	10.9	10.4	49.3	50.7	51.9	1.8	1.8	1.7	7.00	7.50	7.9	8.4
Finance							**520.06**	**21,594**	**25,950**	**30,527**				**23.18**	**20.07**	**17.06**				**3.59**	**3.10**	**2.78**			**2.1**	**2.3**
AEONTS	BUY	190.50	280.00	47%	1.68	30.9	47.63	3,690	4,218	4,786	14.8	16.9	19.1	12.9	11.3	10.0	68.2	80.1	93.7	2.8	2.4	2.0	5.00	5.50	2.6	2.9
ASK	Switch	33.50	30.00	-10%	0.60	41.4	17.68	883	1,067	1,199	2.5	2.0	2.3	13.3	16.6	14.8	16.1	17.3	18.2	2.1	1.9	1.8	1.41	1.59	4.2	4.7
BAM	BUY	18.80	23.00	22%	0.85	54.2	60.76	1,841	2,657	3,158	0.6	0.8	1.0	33.0	22.9	19.2	12.9	13.0	13.1	1.5	1.5	1.4	0.70	0.78	3.7	4.2
JMT	BUY	42.50	53.00	25%	0.10	46.9	46.40	1,047	1,421	1,810	1.1	1.3	1.6	39.6	33.1	26.0	5.9	7.4	7.9	7.2	5.7	5.4	1.00	1.20	2.4	2.8
MICRO	Switch	8.75	4.50	-49%	na.	35.9	8.18	135	198	241	0.1	0.2	0.3	60.6	41.4	34.0	1.9	2.1	2.2	4.5	4.2	3.9	0.08	0.10	1.0	1.2
MTC	BUY	57.25	80.00	40%	0.91	32.1	121.37	5,214	6,007	7,028	2.5	2.8	3.3	23.3	20.2	17.3	9.8	12.2	15.1	5.9	4.7	3.8	0.43	0.50	0.7	0.9
SAWAD	BUY	68.75	95.00	38%	1.13	45.0	94.40	4,508	5,545	6,387	3.3	4.0	4.7	20.9	17.0	14.8	17.5	19.9	22.7	3.9	3.5	3.0	2.00	2.20	2.9	3.2
THANI	BUY	4.94	4.50	-9%	0.83	30.8	27.98	1,860	1,806	2,026	0.3	0.3	0.4	15.0	15.5	13.8	1.9	2.0	2.2	2.6	2.4	2.2	0.19	0.21	3.9	4.3
TIDLOR	BUY	41.25	44.00	7%	na.	44.5	95.66	2,416	3,031	3,893	1.1	1.3	1.7	36.0	31.6	24.6	5.6	9.4	10.8	7.4	4.4	3.8	0.26	0.34	0.6	0.8
Insurance							**87.90**	**4,623**	**6,561**	**4,176**				**19.01**	**13.40**	**13.89**				**0.97**	**0.92**	**1.01**			**2.9**	**2.0**
BLA	BUY	29.50	35.00	19%	0.82	44.6	50.37	1,608	3,372	3,759	0.9	2.0	2.2	31.3	14.9	13.4	27.0	28.6	30.5	1.1	1.0	1.0	0.49	0.55	1.7	1.9
THRE	BUY	1.33	0.70	-47%	0.77	50.6	5.61	222	240	275	0.1	0.1	0.1	25.3	23.4	20.3	1.0	1.0	1.1	1.3	1.3	1.3	0.03	0.03	2.1	2.5
THREL	Switch	3.34	2.40	-28%	0.84	88.4	2.00	121	123	141	0.2	0.2	0.2	16.5	16.3	14.2	2.4	2.4	2.5	1.4	1.4	1.4	0.14	0.16	4.3	4.9
INDUSTRIALS																										
Automotive							**46.62**	**2,749**	**4,437**	**3,903**				**16.69**	**10.51**	**#DIV/0!**				**1.06**	**1.01**	**#####**			**4.7**	**#DIV/0!**
AH	BUY	22.90	30.00	31%	0.85	49.1	8.13	148	960	1,097	0.5	2.7	3.1	50.0	8.5	7.4	23.2	25.3	27.7	1.0	0.9	0.8	0.87	0.99	3.8	4.3
IRC	Switch	17.80	11.00	-38%	0.20	23.6	3.56	197	211	231	1.0	1.1	1.2	18.1	16.9	15.4	18.5	19.0	19.7	1.0	0.9	0.9	0.53	0.58	3.0	3.2
SAT	BUY	22.40	24.00	7%	0.94	64.4	9.52	371	820	897	0.9	1.9	2.1	25.7	11.6	10.6	16.6	17.7	18.7	1.4	1.3	1.2	1.06	1.16	4.7	5.2
STANLY	BUY	183.50	220.00	20%	0.41	34.4	14.06	1,061	1,403	1,679	13.9	18.3	21.9	13.2	10.0	8.4	244.3	257.1	272.5	0.8	0.7	0.7	6.50	8.25	3.5	4.5
Industrial Materials & Machinery							**49.92**	**2,016**	**2,047**	**2,312**				**24.76**	**24.72**	**22.30**				**6.89**	**5.04**	**4.48**			**1.5**	**1.7**
STARK	BUY	3.84	5.04	31%	0.90	28.8	45.72	1,609	1,578	1,777	0.1	0.1	0.1	28.4	29.0	25.7	0.3	0.4	0.5	12.1	9.4	7.5	0.04	0.04	1.0	1.2
Petrochem & Chemicals							**509.19**	**3,174**	**33,774**	**35,963**				**155.63**	**14.63**	**13.74**				**1.14**	**1.09**	**1.04**			**2.9**	**4.1**
GGC	BUY	10.20	11.50	13%	na.	27.7	10.44	560	868	887	0.5	0.8	0.9	18.6	12.0	11.8	9.8	10.3	10.8	1.0	1.0	0.9	0.25	0.26	2.5	2.5
IVL	Switch	41.25	44.00	7%	1.53	35.1	231.60	2,414	12,229	13,802	0.5	2.3	2.6	89.6	17.7	15.7	24.2	28.3	29.8	1.7	1.5	1.4	1.00	1.25	2.4	3.0
PTTGC	BUY	59.25	69.00	16%	1.33	54.3	267.15	200	20,678	21,274	0.0	4.6	4.7	1,338.4	12.9	12.6	64.1	63.2	65.8	0.9	0.9	0.9	2.00	3.00	3.4	5.1
Packaging							**249.37**	**6,600**	**8,422**	**10,624**				**37.78**	**29.61**	**23.47**				**2.25**	**2.12**	**1.98**			**1.1**	**1.3**

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Company	Rec. L/T 3 months	Price 24/06/21 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm) 20A	21F	22F	EPS (B) 20A	21F	22F	PER (X) 20A	21F	22F	BVS (B) 20A	21F	22F	PBV (X) 20A	21F	22F	DPS (B) 21F	22F	Yield (%) 21F	22F
SCGP	BUY	57.00	65.00	14%	na.	26.2	244.70	6,457	8,244	10,409	1.5	1.9	2.4	37.9	29.7	23.5	20.7	22.0	23.7	2.8	2.6	2.4	0.60	0.75	1.1	1.3
SFLEX	BUY	5.70	6.50	14%	0.23	39.5	4.67	143	178	216	0.2	0.2	0.3	32.7	26.3	21.7	1.1	1.2	1.3	5.3	4.8	4.3	0.10	0.12	1.7	2.1
Steel							**33.17**	**1,748**	**2,416**	**2,420**				**18.99**	**12.09**	**12.07**				**1.59**	**1.34**	**1.30**			**4.5**	**4.5**
BSBM	-	1.45	0.85	-41%	0.30	30.8	1.63	113	164	116	0.1	0.1	0.1	14.5	10.0	14.1	1.8	1.9	1.9	0.8	0.8	0.8	0.09	0.06	6.0	4.2
MCS	BUY	14.00	21.90	56%	0.41	87.5	6.68	954	1,044	1,193	2.0	2.2	2.5	7.0	6.4	5.6	7.9	9.0	10.2	1.8	1.6	1.4	1.14	1.28	8.1	9.1
SMIT	-	4.42	4.24	-4%	0.17	36.7	2.34	161	171	185	0.3	0.3	0.3	14.6	13.7	12.7	4.3	4.3	4.3	1.0	1.0	1.0	-	-	-	-
TMT	BUY	10.20	14.80	45%	0.17	21.8	8.88	538	1,075	963	0.6	1.2	1.1	16.5	8.3	9.2	3.7	4.0	4.3	2.8	2.5	2.4	0.88	0.80	8.6	7.8
TSTH	-	1.62	0.54	-67%	1.04	32.1	13.64	(18)	(37)	(37)	0.0	0.0	0.0	NM	NM	NM	1.1	1.1	1.1	1.4	1.4	1.4	-	-	-	-
PROPERTY & CONSTRUCTION																										
Construction Materials							**764.63**	**48,225**	**62,322**	**58,713**				**15.91**	**12.34**	**13.03**				**1.70**	**1.58**	**1.50**			**8.1**	**4.1**
CCP	Swich	0.66	0.60	-9%	0.57	48.2	1.83	83	136	162	0.0	0.0	0.1	22.0	13.5	11.3	0.5	0.5	0.5	1.4	1.3	1.2	0.03	0.03	4.1	4.4
DCC	Swich	3.00	3.16	5%	0.16	41.0	27.38	1,585	1,738	1,748	0.2	0.2	0.2	15.5	15.8	15.7	0.6	0.7	0.7	5.2	4.3	4.3	0.19	0.19	6.3	6.4
DRT	BUY	8.05	7.21	-10%	0.33	36.9	6.88	557	550	573	0.6	0.6	0.7	13.7	12.5	12.0	2.0	2.8	3.1	3.9	2.8	2.6	0.44	0.47	5.5	5.8
EPG	Swich	10.50	11.10	6%	1.03	25.9	29.40	1,219	1,245	1,408	0.4	0.4	0.5	24.1	23.6	20.9	3.9	4.1	4.3	2.7	2.6	2.4	0.27	0.30	2.5	2.9
SCC	BUY	420.00	500.00	19%	0.68	66.2	504.00	34,144	46,907	43,730	28.5	39.1	36.4	14.8	10.7	11.5	267.5	289.1	308.5	1.6	1.5	1.4	17.50	17.00	4.2	4.0
SCCC	BUY	176.00	235.00	34%	0.66	27.9	52.45	3,680	3,891	3,955	12.4	13.1	13.3	14.3	13.5	13.3	112.0	115.5	118.8	1.6	1.5	1.5	9.50	10.00	5.4	5.7
TASCO	Swich	19.60	21.00	7%	0.82	39.7	30.94	3,592	1,824	1,619	2.3	1.2	1.0	8.6	17.0	19.1	9.4	9.8	10.0	2.1	2.0	2.0	0.80	0.80	4.1	4.1
TOA	BUY	32.75	39.50	21%	na.	25.0	66.45	2,031	2,287	2,614	1.0	1.1	1.3	32.7	29.0	25.4	5.6	6.1	6.7	5.8	5.4	4.9	0.68	0.77	2.1	2.4
TPIPL	BUY	1.77	2.27	28%	0.44	38.1	33.85	1,498	3,147	2,486	0.1	0.2	0.1	22.7	10.8	13.7	2.3	2.4	2.4	0.8	0.7	0.7	0.10	0.08	5.6	4.5
VNG	SELL	6.60	3.71	-44%	0.29	23.9	11.45	(590)	158	419	-0.3	0.1	0.2	NM	72.5	27.4	3.6	3.7	3.9	1.8	1.8	1.7	0.10	0.10	1.5	1.5
Construction Services							**102.72**	**643**	**3,511**	**5,792**				**161.22**	**33.23**	**17.37**				**1.18**	**1.28**	**1.06**			**1.5**	**2.0**
BJCHI	BUY	2.08	2.10	1%	0.70	24.8	3.33	(194)	143	110	-0.1	0.1	0.1	NM	23.2	30.3	2.0	2.1	2.1	1.0	1.0	1.0	0.05	0.05	2.4	2.4
CK	BUY	19.50	22.00	13%	1.06	65.1	33.03	612	976	1,575	0.4	0.6	0.9	54.0	33.8	21.0	15.3	15.6	16.3	1.3	1.2	1.2	0.30	0.40	1.5	2.1
ITD	Switch	2.48	1.45	-41%	1.15	77.1	13.09	(1,104)	(274)	(177)	-0.2	-0.1	0.0	NM	NM	NM	2.5	2.7	2.6	1.0	0.9	0.9	-	-	-	-
NWR	Switch	1.18	1.15	-3%	1.05	89.2	3.05	(241)	77	102	-0.1	0.0	0.0	NM	39.4	29.8	1.2	1.2	1.2	1.0	1.0	1.0	-	-	-	-
PYLON	BUY	4.60	5.77	25%	0.86	40.6	0.69	183	139	250	0.2	0.2	0.3	18.9	24.8	13.8	1.4	1.4	1.6	3.3	3.2	2.8	0.13	0.28	2.8	6.0
SEAFCO	Switch	4.76	5.17	9%	1.08	73.8	3.52	154	117	247	0.2	0.2	0.3	22.8	30.1	14.3	2.2	2.2	2.4	2.2	2.1	2.0	0.08	0.17	1.7	3.5
SQ	Switch	2.72	3.00	10%	1.05	59.8	3.12	241	410	431	0.2	0.4	0.4	12.9	7.5	7.2	2.1	2.3	2.5	1.3	1.2	1.1	0.11	-	4.2	-
STEC	BUY	14.00	18.00	29%	1.17	65.2	21.35	1,093	1,144	1,347	0.7	0.8	0.9	19.5	18.7	15.9	9.5	9.9	10.5	1.5	1.4	1.3	0.30	0.35	2.1	2.5
STPI	BUY	4.60	4.54	-1%	1.05	74.3	7.47	(837)	(14)	40	-0.5	0.0	0.0	NM	NM	187.0	4.5	4.5	4.5	1.0	1.0	1.0	-	0.05	-	1.1
SYNTEC	Switch	2.04	1.32	-35%	1.06	66.6	3.26	240	234	256	0.1	0.1	0.2	13.6	13.9	12.8	3.5	3.6	3.7	0.6	0.6	0.6	0.06	-	2.9	-
TTCL	Switch	4.46	6.95	56%	0.99	59.8	2.75	210	107	951	0.3	0.2	1.5	13.1	25.6	2.9	3.2	3.4	4.9	1.4	1.3	0.9	-	-	-	-
UNIQ	BUY	7.45	7.50	1%	0.86	56.5	8.05	285	450	660	0.3	0.4	0.6	28.2	17.9	12.2	7.5	7.8	8.2	1.0	1.0	0.9	0.25	0.30	3.4	4.0
Property							**687.60**	**48,472**	**49,908**	**54,673**				**13.72**	**13.76**	**12.56**				**1.48**	**1.40**	**1.32**			**3.7**	**4.1**
AMATA	BUY	19.00	24.99	32%	1.33	73.0	21.85	1,103	1,276	1,389	1.0	1.1	1.2	19.8	17.1	15.7	14.1	14.9	15.8	1.4	1.3	1.2	0.27	0.29	1.4	1.5
ANAN	SELL	2.04	1.14	-44%	1.08	49.2	6.80	(207)	475	526	-0.1	0.1	0.2	NM	14.3	12.9	4.7	4.9	5.0	0.4	0.4	0.4	0.04	0.05	2.1	2.3
AP	BUY	8.40	9.90	18%	0.72	65.0	26.43	4,227	3,998	4,144	1.3	1.3	1.3	6.3	6.6	6.4	9.3	10.1	11.0	0.9	0.8	0.8	0.44	0.46	5.3	5.5
ASW	BUY	9.25	11.40	23%	na.	32.3	7.04	874	1,085	1,151	1.6	1.4	1.5	5.9	6.5	6.1	4.2	5.6	6.5	2.2	1.6	1.4	0.57	0.60	6.2	6.5
CPN	BUY	53.75	58.00	8%	1.63	62.8	241.23	9,557	9,291	10,158	2.1	2.1	2.3	25.2	26.0	23.7	15.3	16.7	18.2	3.5	3.2	2.9	0.73	0.91	1.4	1.7
FPT	BUY	12.70	15.00	18%	0.63	16.7	29.45	2,791	1,906	2,626	1.2	0.8	1.1	10.6	15.5	11.2	13.9	15.4	16.0	0.9	0.8	0.8	0.45	0.62	3.6	4.9
LH	BUY	8.30	9.65	16%	1.03	69.4	99.18	7,145	7,574	8,109	0.6	0.6	0.7	13.9	13.1	12.2	4.2	4.3	4.4	2.0	1.9	1.9	0.53	0.57	6.4	6.9
LPN	SELL	5.25	3.94	-25%	0.97	92.1	7.75	716	726	760	0.5	0.5	0.5	10.8	10.7	10.2	8.0	7.6	7.8	0.7	0.7	0.7	0.35	0.37	6.7	7.1
NOBLE	BUY	7.35	8.85	20%	0.29	49.4	10.07	1,878	1,733	1,790	1.4	1.3	1.3	5.4	5.8	5.6	4.3	4.7	5.2	1.7	1.6	1.4	0.80	0.82	10.9	11.2
ORI	BUY	8.80	9.55	8%	0.80	32.3	21.59	2,662	2,927	3,161	1.1	1.2	1.3	8.1	7.4	6.8	4.6	5.3	6.1	1.9	1.6	1.4	0.50	0.54	5.7	6.2
PSH	Switch	13.90	10.70	-23%	0.88	28.2	30.42	2,771	2,939	3,093	1.3	1.3	1.4	11.0	10.4	9.8	19.7	20.0	20.5	0.7	0.7	0.7	0.97	1.02	7.0	7.3
QH	BUY	2.28	2.58	13%	0.54	74.9	24.43	2,123	2,184	2,365	0.2	0.2	0.2	11.5	11.2	10.3	2.5	2.6	2.7	0.9	0.9	0.9	0.12	0.13	5.4	5.8
RML	BUY	0.93	0.77	-17%	0.60	47.3	3.88	(718)	(413)	(181)	-0.2	-0.1	0.0	NM	NM	NM	1.2	1.1	1.1	0.8	0.8	0.9	-	-	-	-
SC	BUY	3.14	3.38	8%	0.71	39.1	13.15	1,898	1,768	1,947	0.5	0.4	0.5	6.9	7.4	6.7	4.5	4.7	5.0	0.7	0.7	0.6	0.17	0.19	5.4	5.9
SENA	BUY	4.14	4.68	13%	0.81	32.3	5.92	1,119	951	974	0.8	0.7	0.7	5.3	6.2	6.1	4.7	5.1	5.5	0.9	0.8	0.7	0.27	0.27	6.5	6.6
SF	Switch	11.00	5.70	-48%	0.53	42.6	23.45	2,083	923	970	1.0	0.4	0.5	11.3	25.4	24.2	7.0	7.2	7.5	1.6	1.5	1.5	0.21	0.22	1.9	2.0
SIRI	SELL	1.38	0.95	-31%	1.27	71.1	20.51	1,673	1,772	1,985	0.1	0.1	0.1	12.3	11.6	10.3	2.5	2.6	2.7	0.5	0.5	0.5	0.05	0.06	3.5	4.4
SPALI	BUY	21.20	25.50	20%	0.80	60.3	45.43	4,251	6,073	6,405	2.0	2.8	3.0	10.7	7.5	7.1	17.1	18.8	20.7	1.2	1.1	1.0	1.13	1.20	5.3	5.6
WHA	BUY	3.28	3.91	19%	1.38	66.0	49.03	2,524	2,720	3,301	0.2	0.2	0.2	19.1	17.7	14.6	2.0	2.1	2.2	1.7	1.6	1.5	0.10	0.12	3.1	3.8
RESOURCES																										
Energy							**3,672.21**	**104,235**	**195,274**	**219,939**				**34.44**	**18.89**	**16.77**				**1.65**	**1.50**	**1.42**			**2.6**	**nm.**
BANPU	Switch	15.50	13.00	-16%	0.94	88.4	78.66	(1,786)	2,881	3,219	-0.3	0.6	0.6	NM	27.8	24.9	12.3	18.3	20.7	1.3	0.8	0.7	0.40	0.50	2.6	3.2
BCP	Switch	25.00	26.00	4%	1.71	64.3	34.42	(6,967)	1,462	2,178	-5.0	1.1	1.6	NM	23.7	15.9	33.7	33.2	33.9	0.7	0.8	0.7	0.60	0.90	2.4	3.6
BCPG	Switch	13.30	13.00	-2%	1.08	24.6	35.14	1,912	2,285	2,384	0.7	0.8	0.8	18.4	17.6	16.8	8.5	9.0	9.6	1.6	1.5	1.4	0.34	0.34	2.6	2.6
BGRIM	BUY	42.00	52.00	24%	na.	36.0	109.49	2,175	3,181	3,612	0.8	1.2	1.4	50.3	34.4	30.3	15.1	16.8	18.8	2.8	2.5	2.2	0.37	0.38	0.9	0.9
BPP	Switch	18.10	18.50	2%	1.03	21.2	55.16	3,702	4,044	4,305	1.2	1.3	1.4	14.9	13.6	12.8	13.8	14.5	15.3	1.3	1.3	1.2	0.65	0.67	3.6	3.7

Equity By ASPS

Earnings Guide by ASPS Research

Company	Rec. L/T 3 months	Price 24/06/21 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm) 20A	Net Profit (Bm) 21F	Net Profit (Bm) 22F	EPS (B) 20A	EPS (B) 21F	EPS (B) 22F	PER (X) 20A	PER (X) 21F	PER (X) 22F	BVS (B) 20A	BVS (B) 21F	BVS (B) 22F	PBV (X) 20A	PBV (X) 21F	PBV (X) 22F	DPS (B) 21F	DPS (B) 22F	Yield (%) 21F	Yield (%) 22F
CKP	BUY	5.55	6.15	11%	0.92	24.2	45.12	405	1,024	1,224	0.0	0.1	0.2	111.5	44.1	36.9	2.9	2.5	2.6	1.9	2.2	2.1	0.05	0.06	0.9	1.1
DEMCO	Switch	4.56	3.20	-30%	0.68	66.8	3.33	55	211	212	0.1	0.3	0.3	60.3	15.8	15.7	6.3	6.6	6.8	0.7	0.7	0.7	0.03	0.03	0.7	0.7
EA	Switch	59.50	54.00	-9%	1.49	40.4	214.80	5,205	6,481	7,160	1.4	1.7	1.9	42.6	34.2	31.0	7.9	9.4	10.9	7.5	6.4	5.5	0.30	0.36	0.5	0.6
EASTW	BUY	9.90	12.10	22%	0.38	41.1	16.47	764	980	1,106	0.5	0.6	0.7	21.6	16.8	14.9	6.7	6.8	7.0	1.5	1.5	1.4	0.45	0.44	4.6	4.4
EGCO	BUY	173.00	230.00	33%	1.05	50.0	91.08	8,733	8,605	8,909	16.5	16.2	16.8	10.5	10.7	10.3	194.2	203.4	211.0	0.9	0.9	0.8	6.75	6.75	3.9	3.9
GPSC	BUY	72.50	82.00	13%	1.28	24.8	204.43	7,829	8,283	6,726	2.8	2.9	2.4	26.1	24.7	30.4	40.9	42.8	44.1	1.8	1.7	1.6	1.38	1.31	1.9	1.8
GULF	BUY	34.00	38.50	13%	1.17	26.2	398.93	4,282	7,856	10,776	0.4	0.7	0.9	93.2	50.8	37.0	6.1	6.7	7.5	5.5	5.1	4.5	0.38	0.52	1.1	1.5
GUNKUL	Switch	4.86	3.15	-35%	0.98	43.1	43.17	3,412	2,306	2,178	0.4	0.3	0.2	12.7	18.7	19.8	1.4	1.5	1.7	3.5	3.1	2.9	0.13	0.12	2.7	2.5
IRPC	Switch	3.82	3.90	2%	1.42	51.9	78.06	(6,152)	3,332	4,100	-0.3	0.2	0.2	NM	23.4	19.0	3.7	3.9	4.1	1.0	1.0	0.9	0.10	0.15	2.6	3.9
LANNA	Switch	16.20	10.50	-35%	0.71	24.5	8.50	267	404	444	0.5	0.8	0.8	31.9	21.0	19.2	11.6	12.0	12.2	1.4	1.4	1.3	0.40	0.60	2.5	3.7
OR	Switch	30.25	24.00	-21%	na.	23.7	363.00	8,791	11,863	13,888	1.0	1.0	1.2	31.0	30.6	26.1	4.2	7.9	8.3	7.2	3.8	3.7	0.75	0.80	2.5	2.6
PTT	BUY	40.00	48.50	21%	1.25	48.9	1,142.52	37,766	81,567	90,596	1.3	2.9	3.2	30.3	14.0	12.6	30.9	33.3	34.9	1.3	1.2	1.1	1.20	1.50	3.0	3.8
PTTEP	BUY	120.00	128.00	7%	1.14	34.7	476.40	22,664	28,235	36,027	5.7	7.1	9.1	21.0	16.9	13.2	89.3	110.8	115.1	1.3	1.1	1.0	4.50	4.75	3.8	4.0
RATCH	BUY	45.25	65.01	44%	0.71	55.0	65.61	6,287	5,673	5,555	4.3	3.9	3.8	10.4	11.6	11.8	41.7	45.0	46.4	1.1	1.0	1.0	2.40	2.40	5.3	5.3
SSP	BUY	12.40	14.04	13%	0.68	32.6	12.58	736	841	1,091	0.8	0.8	1.0	15.5	16.4	12.7	4.9	5.7	6.5	2.5	2.2	1.9	0.23	0.29	1.8	2.4
TOP	Switch	55.00	55.00	0%	1.69	52.0	112.20	(3,301)	6,076	7,132	-1.6	3.0	3.5	NM	18.5	15.7	57.0	59.1	60.3	1.0	0.9	0.9	1.00	1.25	1.8	2.3
TPIPP	Switch	4.34	4.70	8%	na.	28.5	36.46	4,506	4,606	3,905	0.5	0.5	0.5	8.1	7.9	9.3	3.4	3.7	4.0	1.3	1.2	1.1	0.27	-	6.3	-
TTW	BUY	11.70	15.10	29%	0.26	36.1	46.68	2,951	3,079	3,211	0.7	0.8	0.8	15.8	15.2	14.5	3.4	3.6	3.8	3.4	3.2	3.1	0.60	0.60	5.1	5.2
SERVICES																										
Commerce							**1,442.20**	**35,182**	**39,529**	**48,009**				**40.86**	**36.48**	**30.03**				**4.56**	**4.35**	**4.05**			**1.6**	**1.9**
BJC	BUY	34.50	39.50	14%	1.02	25.6	138.27	4,001	5,845	6,609	1.0	1.5	1.6	34.6	23.7	20.9	29.8	30.7	31.8	1.2	1.1	1.1	0.73	0.82	2.1	2.4
COM7	BUY	69.00	80.00	16%	0.42	45.7	82.80	1,490	2,208	2,431	1.2	1.8	2.0	55.6	37.5	34.1	3.2	4.1	4.6	21.4	17.0	14.9	1.47	1.62	2.1	2.3
CPALL	BUY	60.00	65.50	9%	0.63	57.5	538.99	16,102	12,000	14,917	1.8	1.3	1.7	33.5	44.9	36.1	8.6	9.2	10.2	7.0	6.5	5.9	0.67	0.83	1.1	1.4
CRC	BUY	35.00	36.50	4%	1.58	53.1	211.09	46	3,064	6,190	0.0	0.5	1.0	4,562.4	68.9	34.1	9.2	9.3	10.2	3.8	3.7	3.4	0.20	0.41	0.6	1.2
DOHOME	BUY	24.40	30.50	25%	0.22	22.2	57.24	727	1,880	2,100	0.3	0.8	0.9	72.7	30.5	27.3	3.8	4.1	4.3	6.4	5.9	5.6	0.36	0.40	1.5	1.7
HMPRO	BUY	14.80	14.90	1%	0.87	40.8	194.64	5,155	6,030	6,461	0.4	0.5	0.5	37.8	32.3	30.1	1.6	1.7	1.8	9.0	8.6	8.1	0.37	0.39	2.5	2.7
ILM	Switch	15.20	13.80	-9%	1.14	24.9	7.68	421	554	590	0.8	1.1	1.2	18.2	13.9	13.0	10.1	10.9	11.7	1.5	1.4	1.3	0.36	0.38	2.3	2.5
MAKRO	BUY	38.00	44.00	16%	0.76	6.9	182.40	6,563	6,968	7,541	1.4	1.5	1.6	27.8	26.2	24.2	4.7	5.1	5.6	8.0	7.4	6.8	1.06	1.15	2.8	3.0
RS	BUY	24.70	26.00	5%	0.49	60.5	24.02	552	763	899	0.6	0.8	0.9	42.8	31.0	26.3	1.9	2.1	2.3	12.9	11.7	10.6	0.64	0.75	2.6	3.0
Health Care Services							**584.27**	**11,139**	**13,881**	**15,682**				**42.09**	**42.09**	**37.26**				**4.57**	**4.46**	**4.18**			**1.2**	**1.4**
BCH	BUY	22.00	20.10	-9%	0.53	50.0	54.86	1,229	1,473	1,497	0.5	0.6	0.6	44.6	37.2	36.6	3.1	3.5	3.9	7.2	6.3	5.7	0.28	0.28	1.3	1.3
BDMS	BUY	23.10	24.00	4%	0.99	66.0	367.11	7,214	8,661	9,725	0.5	0.5	0.6	50.9	42.4	37.7	5.8	5.8	6.1	4.0	4.0	3.8	0.27	0.31	1.2	1.3
BH	Switch	130.00	135.00	4%	1.30	49.0	103.30	1,204	1,956	2,686	1.5	2.5	3.4	85.8	52.8	38.5	24.7	24.9	26.6	5.3	5.2	4.9	1.23	1.69	0.9	1.3
CHG	Switch	3.76	3.14	-16%	0.41	42.8	41.36	877	1,042	1,001	0.1	0.1	0.1	47.2	39.7	41.3	0.4	0.4	0.5	9.9	9.0	8.3	0.06	0.06	1.6	1.5
PR9	BUY	10.80	12.00	11%	0.48	58.7	8.49	202	321	358	0.3	0.4	0.5	42.0	26.4	23.8	5.2	5.5	5.8	2.1	1.9	1.8	0.16	0.18	1.5	1.6
RJH	Switch	30.50	29.50	-3%	0.43	61.3	9.15	412	427	414	1.4	1.4	1.4	22.2	21.4	22.1	5.0	5.4	5.8	6.1	5.6	5.3	1.03	1.00	3.4	3.3
Media & Publishing							**139.82**	**1,299**	**3,204**	**4,387**				**107.59**	**43.62**	**31.85**				**3.50**	**3.37**	**3.19**			**1.7**	**1.9**
AS	BUY	10.90	15.00	38%	na.	49.0	4.60	307	371	449	0.7	0.9	1.1	14.7	12.2	10.1	1.2	1.7	2.3	9.2	6.4	4.6	0.37	0.45	3.4	4.1
BEC	Switch	13.20	6.00	-55%	0.60	49.3	26.40	505	632	736	0.3	0.3	0.4	52.2	41.8	35.9	3.3	3.3	3.7	4.0	3.9	3.6	0.29	-	2.2	-
MAJOR	BUY	25.00	24.00	-4%	1.25	49.5	22.37	(793)	895	1,029	-0.9	1.0	1.2	NM	25.0	21.7	6.1	6.7	6.9	4.1	3.7	3.6	0.95	1.09	3.8	4.4
PLANB	BUY	6.35	7.10	12%	1.46	49.6	24.65	140	296	694	0.0	0.1	0.2	175.8	83.3	35.5	1.6	1.7	1.8	3.9	3.8	3.5	0.06	0.14	1.0	2.3
VGI	BUY	6.10	7.30	20%	1.26	24.7	52.53	980	694	1,092	0.1	0.1	0.1	53.6	75.7	48.1	1.9	1.9	2.0	3.2	3.1	3.0	0.04	0.07	0.7	1.1
WORK	Switch	21.00	18.00	-14%	1.51	49.1	9.27	159	316	387	0.4	0.7	0.9	58.3	29.3	23.9	10.2	10.6	10.9	2.1	2.0	1.9	0.57	0.70	2.7	3.3
Professional Services							**52.53**	**980**	**694**	**1,092**				**53.61**	**75.73**	**48.09**				**3.17**	**3.13**	**3.02**			**70.8**	**111.5**
SISB	BUY	9.50	10.00	5%	0.74	20.1	8.93	238	278	309	0.3	0.3	0.3	37.6	32.1	28.9	2.1	2.3	2.5	4.6	4.2	3.9	0.12	0.13	1.2	1.4
Tourism & Leisure							**38.20**	**(6,861)**	**(3,104)**	**(539)**				**NM**	**NM**	**NM**				**1.80**	**2.02**	**2.06**			**-**	**-**
CENTEL	BUY	34.00	40.00	18%	1.61	72.4	25.33	(2,775)	(1,355)	255	-2.1	-1.0	0.2	NM	NM	179.9	7.4	6.3	6.5	4.6	5.4	5.2	-	-	-	-
ERW	SELL	2.84	3.00	6%	1.66	61.3	12.87	(1,715)	(298)	193	-0.7	-0.1	0.1	NM	NM	37.0	1.5	1.4	1.5	1.9	2.0	1.9	-	-	-	-
Transportation							**1,322.34**	**4,556**	**(11,509)**	**24,395**				**289.82**	**NM**	**54.20**				**3.99**	**4.65**	**4.39**			**0.5**	**1.2**
AAV	Switch	2.90	2.30	-21%	1.74	58.7	14.07	(4,764)	(2,928)	380	-1.0	-0.6	0.1	NM	NM	37.0	2.9	2.4	2.5	1.0	1.2	1.2	-	-	-	-
AOT	BUY	64.00	67.00	5%	1.47	30.0	914.28	4,321	(14,037)	12,017	0.3	-1.0	0.8	211.6	NM	76.1	10.0	7.9	8.8	6.4	8.1	7.3	-	0.50	-	0.8
BA	Switch	9.60	7.60	-21%	1.06	36.3	20.16	(5,283)	(3,687)	135	-2.5	-1.8	0.1	NM	NM	148.9	9.3	7.6	7.6	1.0	1.3	1.3	-	-	-	-
BEM	BUY	8.35	9.50	14%	0.81	54.0	127.63	2,051	2,199	3,614	0.1	0.1	0.2	62.2	58.0	35.3	2.5	2.6	2.7	3.4	3.3	3.1	0.09	0.15	1.1	1.8
BTS	BUY	9.40	12.10	29%	1.14	59.7	123.73	4,576	2,729	3,199	0.3	0.2	0.2	27.0	45.3	38.7	5.8	5.4	5.4	1.6	1.7	1.7	0.19	0.20	2.0	2.1
DMT	-	13.50	20.00	48%	na.	25.3	15.95	791	979	1,435	0.8	0.8	1.2	17.8	16.3	11.1	7.3	8.4	8.5	1.8	1.6	1.6	0.85	1.09	6.3	8.1
JWD	BUY	13.20	14.10	7%	0.74	41.2	13.46	290	413	443	0.3	0.4	0.4	46.4	32.6	30.4	3.1	3.2	3.3	4.3	4.2	4.0	0.28	0.30	2.1	2.2
KEX	BUY	39.50	53.00	34%	na.	26.8	68.73	1,405	1,709	2,022	0.8	1.0	1.2	48.9	40.2	34.0	6.2	6.8	7.5	6.3	5.8	5.3	0.39	0.46	1.0	1.2
PRM	Switch	7.15	8.60	20%	na.	45.2	17.88	968	838	819	0.4	0.3	0.3	18.5	21.3	21.8	3.0	3.1	3.3	2.4	2.3	2.2	0.20	0.20	2.8	2.7
WICE	BUY	9.90	10.30	4%	0.80	41.3	6.45	201	276	332	0.3	0.4	0.5	32.1	23.4	19.5	1.3	1.5	1.6	7.4	6.7	6.1	0.25	0.31	2.6	3.1
TECHNOLOGY																										

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Company	Rec. L/T 3 months	Price 24/06/21 (B)	Fair Value (B)	Upside (%)	CAPM Beta	Free Float (%)	Mkt. Cap. (Bbn)	Net Profit (Bm) 20A	Net Profit (Bm) 21F	Net Profit (Bm) 22F	EPS (B) 20A	EPS (B) 21F	EPS (B) 22F	PER (X) 20A	PER (X) 21F	PER (X) 22F	BVS (B) 20A	BVS (B) 21F	BVS (B) 22F	PBV (X) 20A	PBV (X) 21F	PBV (X) 22F	DPS (B) 21F	DPS (B) 22F	Yield (%) 21F	Yield (%) 22F
Electronic Components							**836.66**	**10,899**	**13,589**	**15,603**				**76.71**	**61.55**	**53.61**				**11.12**	**10.36**	**9.60**			**1.0**	**1.1**
DELTA	SELL	550.00	170.00	-69%	2.33	22.4	686.06	7,102	8,383	9,503	5.7	6.7	7.6	96.6	81.8	72.2	30.1	32.9	36.0	18.2	16.7	15.3	4.00	4.50	0.7	0.8
HANA	SELL	69.50	46.00	-34%	0.32	57.0	55.94	1,908	2,059	2,265	2.4	2.6	2.8	29.3	27.2	24.7	26.9	27.9	29.2	2.6	2.5	2.4	1.50	1.50	2.2	2.2
KCE	SELL	71.25	60.00	-16%	0.54	58.0	84.15	1,203	2,531	3,123	1.0	2.1	2.7	69.5	33.2	26.9	10.2	10.9	11.7	7.0	6.5	6.1	1.50	1.80	2.1	2.5
SVI	Switch	4.84	4.50	-7%	0.61	18.7	10.51	686	616	711	0.3	0.3	0.3	15.3	17.1	14.8	1.8	2.0	2.2	2.7	2.5	2.2	0.10	0.11	2.1	2.4
Information and Communication Technology							**871.17**	**42,911**	**37,959**	**41,680**				**25.65**	**25.71**	**23.47**				**3.89**	**3.85**	**3.70**			**3.2**	**3.3**
ADVANC	BUY	171.50	220.00	28%	0.69	36.2	510.03	27,434	27,043	27,851	9.2	9.1	9.4	18.6	18.9	18.3	25.5	28.5	30.9	6.7	6.0	5.5	6.82	7.03	4.0	4.1
DTAC	BUY	30.75	37.00	20%	1.05	29.3	72.81	5,107	2,973	2,900	2.2	1.3	1.2	14.3	24.5	25.1	10.3	8.9	9.3	3.0	3.4	3.3	0.88	0.86	2.9	2.8
INTUCH	BUY	65.00	74.00	14%	0.58	63.2	208.43	11,048	10,709	11,139	3.4	3.3	3.5	18.9	19.5	18.7	13.8	14.6	15.6	4.7	4.4	4.2	2.50	2.61	3.9	4.0
JAS	Switch	2.82	3.10	10%	1.00	46.1	24.23	(3,125)	(1,594)	(762)	-0.4	-0.2	-0.1	NM	NM	NM	0.5	0.3	0.2	6.2	10.4	15.5	-	-	-	-
JMART	BUY	33.75	41.96	24%	0.42	55.3	34.56	798	1,211	1,347	0.9	1.2	1.3	39.0	27.8	26.7	4.1	5.8	7.2	8.2	5.8	4.7	0.86	0.95	2.6	2.8
JR	Switch	7.85	8.80	12%	na.	43.1	5.97	88	299	322	0.1	0.4	0.4	67.7	19.9	18.5	1.9	2.3	2.5	4.1	3.5	3.2	0.20	0.21	2.5	2.7
THCOM	Switch	11.80	5.10	-57%	0.07	58.9	12.93	513	25	21	0.5	0.0	0.0	25.2	512.0	609.6	10.3	10.1	10.1	1.1	1.2	1.2	0.01	-	0.1	-
TRUE	Switch	3.24	3.60	11%	0.90	61.8	2.21	1,048	(2,708)	(1,138)	0.0	-0.1	0.0	103.2	NM	NM	2.6	2.4	2.4	1.3	1.3	1.4	-	-	-	-
MAI							**51.94**	**2,268**	**2,445**	**1,799**				**21.67**	**21.10**	**19.92**				**3.53**	**3.37**	**2.98**			**2.6**	**2.2**
APP	-	3.72	4.20	13%	0.40	42.7	1.04	71	79	90	0.3	0.3	0.3	14.7	13.1	11.6	1.9	2.0	2.2	2.0	1.8	1.7	0.11	0.13	3.1	3.5
AU	Switch	10.60	8.00	-25%	1.13	33.4	8.65	55	61	144	0.1	0.1	0.2	155.9	141.9	59.9	1.0	1.1	1.2	10.2	10.0	9.0	0.06	0.14	0.6	1.3
INSET	BUY	3.76	4.66	24%	0.19	39.4	2.32	135	163	181	0.2	0.3	0.3	15.5	14.2	12.8	1.5	1.6	1.7	2.5	2.4	2.3	0.19	0.21	4.9	5.5
PROEN	-	7.30	3.79	-48%	na.	25.5	2.31	25	57	72	0.1	0.2	0.2	66.3	40.4	32.1	0.7	1.5	1.6	11.2	5.0	4.5	0.17	0.09	2.4	1.2
SFT	BUY	7.15	7.40	3%	na.	23.7	3.15	78	125	140	0.3	0.3	0.3	26.6	25.1	22.5	1.5	1.7	1.9	4.8	4.2	3.7	0.09	0.10	1.2	1.3
SMD	-	9.70	9.10	-6%	na.	19.2	2.08	78	92	112	0.5	0.4	0.5	20.0	22.5	18.5	1.4	3.3	3.7	6.9	2.9	2.6	0.13	0.16	1.3	1.6
SPVI	BUY	6.85	8.65	26%	0.55	38.6	2.74	73	128	152	0.2	0.3	0.4	37.4	21.5	18.0	1.0	1.2	1.4	6.6	5.5	4.9	0.19	0.23	2.8	3.4
TPAC	BUY	19.20	19.70	3%	0.15	20.4	6.27	322	358	379	1.0	1.1	1.2	19.5	17.5	16.5	6.3	7.1	8.0	3.0	2.7	2.4	0.33	0.35	1.7	1.8
VL	SELL	2.22	1.60	-28%	0.69	32.7	1.78	63	75	96	0.1	0.1	0.1	28.0	23.8	18.4	1.0	1.1	1.2	2.1	2.0	1.9	0.04	0.05	1.7	2.2
YGG	-	20.80	5.50	-74%	0.37	26.3	3.74	55	63	69	0.3	0.3	0.4	67.5	59.7	54.6	1.8	2.0	2.3	11.5	10.3	9.2	0.14	0.15	0.7	0.7

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