

# สรุปผลการดำเนินงานประกอบงบงวด 2Q64F

	กำไรสุทธิที่คาดไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)				กำไรสุทธิ (ล้านบาท)			คำแนะนำ
	2Q64F	%qoq	%yoy	2Q64A	%yoy	1Q64	2Q63	2563	2564F	2565F	
<b>AGRI</b>	<b>5,214</b>	<b>-18%</b>	<b>238%</b>	<b>5,664</b>	<b>267%</b>	<b>6,386</b>	<b>1,542</b>				
GFPT	162	167%	-27%	182	-18%	61	223	1,352	808	1,083	Switch
NER	440	20%	96%	439	95%	366	225	859	1,610	1,890	BUY
STA	4,612	-23%	322%	5,044	361%	5,959	1,094	9,531	16,762	10,811	BUY
<b>FOOD</b>	<b>2,738</b>	<b>83%</b>	<b>na</b>	<b>2,343</b>	<b>na</b>	<b>1,499</b>	<b>(703)</b>				
CPF	4,512	-35%	-25%	-	na	6,945	6,029	26,022	21,672	22,968	BUY
MINT	(3,777)	na	na	-	na	(7,250)	(8,448)	(21,407)	(14,000)	1,400	BUY
TU	2,003	11%	17%	2,343	37%	1,803	1,716	6,246	7,382	7,602	BUY
<b>PERSONAL</b>	<b>7,412</b>	<b>-26%</b>	<b>601%</b>	<b>7,280</b>	<b>589%</b>	<b>10,052</b>	<b>1,057</b>				
STGT	7,412	-26%	601%	7,280	589%	10,052	1,057	14,401	27,132	16,520	BUY
<b>BANK</b>	<b>31,093</b>	<b>-15%</b>	<b>56%</b>	<b>33,097</b>	<b>66%</b>	<b>36,443</b>	<b>19,899</b>				
BBL	6,000	-13%	94%	6,357	105%	6,923	3,095	17,181	24,553	25,533	BUY
KBANK	9,000	-15%	314%	8,894	309%	10,627	2,175	29,487	31,138	33,790	BUY
KKP	1,400	-4%	18%	1,354	14%	1,463	1,184	5,123	5,377	5,738	Switch
KTB	4,966	-11%	32%	6,011	60%	5,578	3,755	16,732	18,063	19,800	Switch
SCB	8,000	-21%	-4%	8,815	5%	10,088	8,360	27,218	33,320	37,530	BUY
TISCO	1,727	-2%	30%	1,666	25%	1,764	1,329	6,063	6,524	6,884	BUY
<b>FINANCE</b>	<b>4,372</b>	<b>5%</b>	<b>83%</b>	<b>2,708</b>	<b>13%</b>	<b>4,147</b>	<b>2,390</b>				
AEONTS	930	-21%	75%	1,149	117%	1,184	530	3,690	4,218	4,786	BUY
ASK	260	-6%	13%	-	na	276	230	883	1,067	1,199	Switch
BAM	690	179%	409%	-	na	247	136	1,841	2,657	3,158	BUY
JMT	290	3%	28%	289	27%	283	227	1,047	1,421	1,810	BUY
MTC	1,380	0%	9%	1,270	0%	1,374	1,267	5,214	6,007	7,028	BUY
TIDLOR	822	5%	na	-	na	783	-	2,416	3,031	3,893	BUY
<b>AUTO</b>	<b>230</b>	<b>-28%</b>	<b>na</b>	<b>-</b>	<b>na</b>	<b>321</b>	<b>(143)</b>				
SAT	230	-28%	na	-	na	321	(143)	371	820	897	BUY
<b>PACKAGIN</b>	<b>1,991</b>	<b>-8%</b>	<b>3%</b>	<b>2,302</b>	<b>19%</b>	<b>2,173</b>	<b>1,934</b>				
SCGP	1,956	-8%	3%	2,263	19%	2,135	1,904	6,457	8,244	10,409	BUY
SFLEX	35	-9%	16%	39	29%	38	30	143	160	198	BUY
<b>STEEL</b>	<b>756</b>	<b>15%</b>	<b>143%</b>	<b>-</b>	<b>na</b>	<b>657</b>	<b>311</b>				
MCS	330	41%	46%	-	na	234	225	954	1,183	1,000	BUY
TMT	426	1%	400%	-	na	423	85	538	1,201	855	BUY
<b>PETRO</b>	<b>27,761</b>	<b>77%</b>	<b>na</b>	<b>33,374</b>	<b>1729%</b>	<b>15,704</b>	<b>1,824</b>				
IVL	7,660	27%	4890%	8,340	5332%	6,009	154	2,414	15,619	16,231	BUY
PTTGC	20,101	107%	1103%	25,035	1398%	9,695	1,671	200	30,552	30,677	BUY
<b>CONMAT</b>	<b>17,395</b>	<b>1%</b>	<b>40%</b>	<b>17,590</b>	<b>42%</b>	<b>17,190</b>	<b>12,392</b>				
DCC	428	-13%	-4%	453	2%	493	444	1,585	1,738	1,751	BUY
DRT	178	-9%	-3%	-	na	196	183	557	571	596	BUY
SCC	15,097	1%	61%	17,136	83%	14,914	9,384	34,144	46,907	43,730	BUY
TASCO	611	45%	-64%	-	na	422	1,719	3,592	1,824	1,619	Switch
TPIPL	1,081	-7%	63%	-	na	1,164	663	1,498	3,147	2,486	BUY
<b>CONS</b>	<b>10</b>	<b>-52%</b>	<b>-74%</b>	<b>-</b>	<b>na</b>	<b>21</b>	<b>38</b>				
PYLON	10	-52%	-74%	-	na	21	38	183	139	250	BUY
<b>PROP</b>	<b>7,383</b>	<b>-22%</b>	<b>49%</b>	<b>4,235</b>	<b>-15%</b>	<b>9,408</b>	<b>4,960</b>				
AP	1,106	-21%	-9%	1,115	-8%	1,403	1,215	4,227	4,351	4,517	BUY
ASW	251	-22%	72%	-	na	320	146	874	1,085	1,151	BUY
CPN	1,284	-67%	175%	1,269	172%	3,835	467	9,557	9,291	10,158	BUY
LH	1,797	3%	29%	-	na	1,744	1,395	7,145	7,574	8,109	BUY
LPN	106	-14%	-31%	121	-21%	123	154	716	511	730	SELL
ORI	843	2%	19%	-	na	825	707	2,662	2,927	3,161	BUY
SC	516	24%	13%	-	na	417	456	1,898	1,768	1,947	BUY
SPALI	1,480	100%	252%	1,730	312%	741	420	4,251	6,073	6,405	BUY
<b>ENERG</b>	<b>21,195</b>	<b>-20%</b>	<b>75%</b>	<b>15,141</b>	<b>25%</b>	<b>26,334</b>	<b>12,146</b>				
BGRIM	1,008	65%	-1%	-	na	611	1,017	2,175	3,181	3,612	BUY
BPP	1,074	4%	58%	1,126	65%	1,034	680	3,702	4,044	4,315	Switch
GPSC	2,144	9%	13%	2,302	21%	1,973	1,896	7,508	8,283	7,325	BUY
GULF	1,421	-13%	-24%	-	na	1,632	1,881	4,282	9,853	13,892	BUY
GUNKUL	441	-28%	58%	-	na	609	279	3,412	2,306	2,178	Switch
IRPC	4,542	-19%	na	4,574	na	5,581	(411)	(6,152)	4,832	4,100	Switch
PTTEP	8,517	-26%	97%	7,140	65%	11,534	4,323	22,664	39,075	43,167	BUY
TOP	2,048	-39%	-17%	-	na	3,360	2,480	(3,301)	6,076	7,132	BUY
<b>COMMERC</b>	<b>(79)</b>	<b>na</b>	<b>na</b>	<b>17</b>	<b>na</b>	<b>435</b>	<b>(2,579)</b>				
CRC	(99)	na	na	-	na	401	(2,590)	46	3,064	6,190	BUY
SPVI	20	-41%	71%	17	45%	34	12	73	128	152	BUY
<b>HEALTH</b>	<b>2,398</b>	<b>41%</b>	<b>221%</b>	<b>1,452</b>	<b>94%</b>	<b>1,701</b>	<b>748</b>				
BCH	765	136%	175%	-	na	324	279	1,229	2,306	1,566	BUY
BDMS	1,598	19%	249%	1,452	217%	1,339	458	7,214	8,661	9,725	BUY
PR9	35	-9%	208%	-	na	39	11	202	321	358	Switch
<b>TOURISM</b>	<b>(540)</b>	<b>na</b>	<b>na</b>	<b>-</b>	<b>na</b>	<b>(492)</b>	<b>(625)</b>				

## สรุปผลการดำเนินงานประกอบงวด 2Q64F

	กำไรสุทธิที่คาดการณ์ไว้ (ล้านบาท)			กำไรสุทธิที่ประกาศ (ล้านบาท)			กำไรสุทธิ (ล้านบาท)			คำแนะนำ	
	2Q64F	%qoq	%yoy	2Q64A	%yoy	1Q64	2Q63	2563	2564F		2565F
ERW	(540)	na	na	-	na	(492)	(625)	(1,715)	(2,078)	(1,091)	SELL
<b>TRANS</b>	<b>(3,838)</b>	<b>na</b>	<b>na</b>	<b>-</b>	<b>na</b>	<b>(3,644)</b>	<b>(2,934)</b>				
AOT	(3,838)	na	na	-	na	(3,644)	(2,934)	4,321	(14,037)	12,017	BUY
<b>ETRON</b>	<b>1,769</b>	<b>-7%</b>	<b>-17%</b>	<b>1,821</b>	<b>-15%</b>	<b>1,905</b>	<b>2,130</b>				
DELTA	1,642	-7%	-19%	1,655	-18%	1,757	2,022	7,102	8,383	9,503	SELL
SVI	127	-14%	17%	165	52%	148	109	686	616	711	Switch
<b>ICT</b>	<b>10,298</b>	<b>4%</b>	<b>-23%</b>	<b>11,686</b>	<b>-12%</b>	<b>9,934</b>	<b>13,312</b>				
ADVANC	6,926	4%	-1%	7,041	1%	6,644	7,001	27,434	27,043	27,851	BUY
DTAC	957	16%	-49%	1,531	-19%	822	1,889	5,107	2,973	2,900	BUY
INTUCH	2,716	2%	-9%	2,813	-6%	2,661	2,980	11,048	10,709	11,139	BUY
JMART	252	-24%	57%	232	45%	333	161	798	1,211	1,347	BUY
JR	67	22%	253%	70	266%	55	19	88	299	322	Switch
TRUE	(621)	na	na	-	na	(581)	1,262	1,048	(2,708)	(1,138)	Switch
<b>MAI</b>	<b>62</b>	<b>21%</b>	<b>31%</b>	<b>74</b>	<b>57%</b>	<b>51</b>	<b>47</b>				
INSET	33	45%	10%	37	24%	23	30	135	163	181	BUY
SFT	29	2%	67%	37	115%	28	17	78	125	140	BUY

ที่มา : ประมาณการโดยฝ่ายวิจัย ASPS

หมายเหตุ : \* เพิ่มใหม่